

JAIN STUDIOS LIMITED

CIN: L92199DL1991PLC042611

Regd. Office: Scindia Villa, Sarojini Nagar, Ring Road, New Delhi - 110023

Ph.: 011-32319692 Fax: 011-26874046

Website: jainstudiosltd.com, Email: jsl@jaintv.co.in

NOTICE

Annual General Meeting

Notice is hereby given that the 26th Annual General Meeting of the members of the Company will be held on Friday, 30th Day of September 2016, at 11.00 A.M. at Jawaharlal Nehru National Youth Centre, 219, Deendayal Upadhyaya Marg, New Delhi -110002, to transact the business as set-forth in the notice convening the Annual General Meeting.

The copies of the Notice of Annual General Meeting have been (i) sent by electronic mode to all the members whose e-mail IDs are registered with the Company/ Depository participant; and (ii) dispatched by permitted mode to all other members to their registered address who have not registered their e-mail address. The dispatch of notice of Annual General Meeting has been completed on 5th September 2016. The Notice of the Annual General Meeting and Annual Report is also available on the Company's Website i.e: www.jainstudiosltd.com.

Book Closure

Notice is hereby given that pursuant to the provisions of Section 91 of the Companies Act, 2013 and the rules made in this regard and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Register of Members/ Share Transfer Books shall remain Close from 24th September 2016 to 30th September 2016 (both days inclusive) for the Annual General Meeting.

E-voting through electronic mode

Notice is hereby given that Members are provided with the facility to cast their vote electronically through the e-voting services provided by the Central Depository Services Limited on all the resolution(s) set forth in the Notice of Annual General Meeting. The voting period will be commenced from 27th September 2016 (10.00 am) and ends on 29th September 2016 (05.00 pm). The e-voting module shall be disabled thereafter. Once the vote on a resolution is casted by member, he/she shall not be allowed to change it subsequently. The voting rights of Members shall be in proportion to the shares of the paid-up equity share capital of the Company as on the cut-off date i.e. 23rd September 2016.

**On behalf of the Board of Directors of
Jain Studios Limited
Jinendra Kumar Jain
(Chairman and Managing Director)
DIN: 00503820**

Date: 07.09.2016

Place: New Delhi