



STATEMENT OF STANDALONE AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31ST March 2013

Rs in lacs

Sl.No	Particulars	Nine months ended 31st December (Unaudited)		Quarter ended 31st March (Audited)		Year ended 31st March (Audited)	
		2012	2013	2012	2013	2012	2013
PART I							
1	Net Sales / Income from operations	1,166.24	619.86	396.69	1,786.10	1,245.47	
2	Total Expenditure						
	a. (Increase)/decrease in stock in trade	-	-	-	-	-	-
	b. Consumption of raw materials	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	c. Production & Telecast cost	708.20	317.64	277.86	1,025.84	969.87	
	d. Staff Cost	323.00	96.99	97.69	419.99	313.71	
	e. Consultancy Cost	48.52	20.42	10.51	68.94	28.24	
	f. Depreciation	73.30	23.16	23.27	96.46	96.92	
	g. Other expenses	192.93	64.69	64.52	257.62	203.01	
	h. Total	1,345.95	522.90	473.85	1,868.85	1,611.75	
3	Profit from Operations before Interest & Exceptional Items (1-2)	(179.71)	96.96	(77.16)	(82.75)	(366.28)	
4	Other Income	51.07	1.58	0.16	52.65	3.24	
5	Profit before Interest & Exceptional Items (3+4)	(128.64)	98.54	(77.00)	(30.10)	(363.04)	
6	Interest (Refer note no. 6)	33.73	28.18	110.76	61.91	114.58	
7	Profit/(Loss)after Interest but before exceptional items (5-6)	(162.37)	70.36	(187.76)	(92.01)	(477.62)	
8	Exceptional items	-	-	(10.74)	-	(10.74)	
9	Profit/(Loss)from ordinary activities before tax (7-8)	(162.37)	70.36	(198.50)	(92.01)	(488.36)	
10	Tax Expense						
	- MAT/Current Tax	-	-	-	-	-	-
	- Deferred Tax	-	43.04	(162.87)	43.04	(162.87)	
	- MAT Credit Entitlement	-	-	-	-	-	-
11	Net Profit / (Loss) from Ordinary activities after tax (9-10)	(162.37)	27.32	(35.63)	(135.05)	(325.49)	
12	Extraordinary Items (net of Tax Rs. Nil)	-	-	-	-	-	
13	Net Profit (Loss) for the period (11-12)	(162.37)	27.32	(35.63)	(135.05)	(325.49)	
14	Paid up Equity Share Capital (Face Value Rs 10/- per Share)	2,543.60	2,543.60	1,438.60	2,543.60	1,438.60	
15	Reserves excluding revaluation reserves (as per Balance Sheet)				793.13	648.18	
16	Earnings Per Share						
	a) Before extra ordinary items						
	- Cash	(0.32)	0.33	(1.22)	0.02	(2.72)	
	- Basic	(0.58)	0.10	(1.38)	(0.48)	(2.26)	
	- Diluted	(0.60)	0.10	(0.07)	(0.49)	(0.66)	
	a) After extra ordinary items						
	- Cash	(0.32)	0.33	(1.22)	0.02	(2.72)	
	- Basic	(0.58)	0.10	(1.38)	(0.48)	(2.26)	
	- Diluted	(0.60)	0.10	(0.07)	(0.49)	(0.66)	
PART II							
A.	Particulars of Shareholding						
1	Aggregate of Public Shareholding						
	- No. of Shares	11,490,166	11,490,166	6,490,166	11,490,166	6,490,166	
	- Percentage of Shareholding	45.17	45.17	45.11	45.17	45.11	
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	- No. of Shares	2,210,300	2,210,300	2,210,300	2,210,300	2,210,300	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	15.85	15.85	27.99	15.85	27.99	
	- Percentage of shares (as a % of the total share capital of the company)	8.69	8.69	15.36	8.69	15.36	
	b) non-encumbered						
	- No. of Shares	11,735,516	11,735,516	5,685,516	11,735,516	5,685,516	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	84.15	84.15	72.01	84.15	72.01	
	- Percentage of shares (as a % of the total share capital of the company)	46.14	46.14	39.53	46.14	39.53	
B	Investor Complaints	Quarter ended 31st March, 2013					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					

Notes :

- The above financial results have been reviewed by the audit committee and approved by the Board of Directors at their meeting held on 29th May 2013
- The Qualifications on the audited accounts for the year ended 31st March, 2013 by the auditors have been adequately disclosed in their auditors' report and any developments thereon shall be mentioned in the limited review of the auditors' thereof.
- The provision for current tax and Deferred Tax has been made at the end of the year.
- The company has received NOC from NSE and BSE for filing of scheme of arrangement and capital reduction before the Hon'ble High Court of Delhi with regard to unlisted 53,00,000 equity shares of Rs. 10/- each allotted at a premium of Rs 9/- each during the F. Y. 2005-06. The said scheme was duly approved by the Board and thereafter by the shareholders of the company at AGM held on 30th September 2011.
- Subsequent to the approval of shareholders in the EGM held on 13th April 2011 and subsequent in principal approval of BSE and NSE, the company allotted 60,50,000 equity shares, face value Rs. 10/- each at a premium of Rs. 2.50/- per share and 51,50,000 share warrants, face value Rs 10/- each convertible into fully paid up equity shares of Rs. 10/- each at a premium of Rs. 2.50/- per share warrant on 23.04.2012, to the promoter on preferential basis. Further, the company has allotted 50,00,000 equity shares of Rs. 10/- each at par to Stressed Assets Stabilisation Fund in pursuance of One Time Settlement arrived at by the company on 23.04.2012. The company got the listing approval for the aforesaid shares from BSE and same is awaited from NSE.
- The company has regrouped/re-classified previous year figures to conform to the current period's classification.

Date: 29th May 2013
Place: New Delhi

Jain
Dr. J. K. Jain
Managing Director

JAIN STUDIOS LIMITED

Regd. Office: Scindia Villa, Sarojini Nagar, Ring Road, New Delhi - 110 023



Segment wise Revenue , Results and Capital Employed , under Clause 41 of the Listing Agreement, for the Quarter/Year ended 31st March 2013

Rs in lacs

Sr. No	Particulars	Nine months ended 31st December (Unaudited)		Quarter ended 31st March (Audited)	
		2012	2013	2012	2013
1	Segment Revenue (Net Sale / Income)				
	a) Television	800.90	396.04	396.69	1,196.94
	b) Educational Infrastructure and Technology	365.34	223.82	-	589.16
	c) Teleport (Note1)	-	-	-	-
	d) Other	-	-	-	-
	Total	1,166.24	619.86	396.69	1,786.10
	Less: Inter segment revenue				
	Net sales / income from Operations	1,166.24	619.86	396.69	1,786.10
2	Segment Results [Profit / (Loss) before Tax and Interest]				
	a) Television	(88.61)	14.96	87.24	(73.65)
	b) Educational Infrastructure and Technology	68.37	74.51	-	142.88
	c) Teleport	(32.53)	0.00	(21.63)	(32.53)
	d) Others	-	-	-	(0.14)
	Total	(52.77)	89.47	65.61	36.70
	Less :				
	a) Interest	33.73	28.18	110.76	61.91
	b) Other un-allocable expenditure net of un-allocable income	75.87	(9.07)	153.35	66.80
	Total Profit before tax	(162.37)	70.36	(198.50)	(92.01)
3	Capital Employed (Segment Assets - Segment liabilities)				
	a) Television	906.87	983.86	1,031.85	983.86
	b) Educational Infrastructure and Technology	32.97	155.51	-	155.51
	c) Teleport	1,500.00	1,456.43	1,593.80	1,456.43
	d) Other	-	-	0.98	-
	e) Unallocable	1,461.83	1,332.27	716.62	1,332.27
	Total	3,901.67	3,928.07	3,343.25	3,928.07

Note1: Represents licence fee for allowing the use of Teleport Infrastructure & ISP related assets.

Note2: "Other" business segment comprise of feature film, production & distribution.

Note3: Previous period/year figures have been re-grouped and recast wherever considered necessary.

Date: 29th May 2013
Place: New Delhi

Dr. J. K. Jain
Managing Director

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**Statement of Assets and Liabilities (Audited)
For the Year ended 31st March 2013**

Rs in lacs

Particulars			Year Ended 31st March (Audited)	
			2013	2012
I.	EQUITY AND LIABILITIES			
1	Shareholders' Funds			
	a	Share Capital	2,543.60	1,438.60
	b	Reserves & Surplus	1,116.99	972.98
	c	Money received against Share Warrants	-	175.43
2	Share Application Money Pending Allotment		-	756.25
3	Share warrants		267.47	-
4	Non Current Liabilities			
	a	Long Term Borrowings	365.19	1,035.52
	b	Other Long Term Liabilities	42.88	89.42
	c	Long Term Provisions	44.27	23.32
5	Current Liabilities			
	a	Short Term Borrowings	0.12	1.55
	b	Trade Payables	888.69	386.80
	c	Other Current Liabilities	409.57	323.08
	d	Short Term Provisions	-	-
		TOTAL	5,678.78	5,202.95
II.	ASSETS			
1	Non-Current Assets			
	a	Fixed Assets		
		i Tangible Assets	1,513.43	1,597.25
		ii Intangible Assets	-	-
	b	Non- Current Investments	636.00	636.00
	c	Deferred Tax Assets (Net)	792.65	835.69
	d	Long Term Loans and Advances	473.75	480.59
	e	Other non-current Assets	26.45	26.45
2	Current Assets			
	a	Trade Receivables	1,895.63	1,512.69
	b	Cash & Cash equivalents	40.48	31.59
	c	Short Term Loans & Advances	256.04	47.09
	d	Other Current Assets	44.35	35.60
		TOTAL	5,678.78	5,202.95

Date: 29th May 2013

Place: New Delhi

J. K. Jain
Dr. J. K. Jain
Managing Director