



STATEMENT OF STANDALONE AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2014

Rs in lacs

| Sl.No | Particulars | Rs in lacs | | | | |
|--|--|---|------------------------------------|-----------------------------------|---------------------------------|------------|
| | | Nine months ended 31st December (Unaudited) | Quarter ended 31st March (Audited) | | Year ended 31st March (Audited) | |
| | | 2013 | 2014 | 2013 | 2014 | 2013 |
| PART I | | | | | | |
| 1 | Net Sales / Income from operations | 1,708.35 | 712.06 | 619.86 | 2,420.41 | 1,786.10 |
| 2 | Total Expenditure | | | | | |
| | a. (Increase)/decrease in stock in trade | | | | | |
| | b. Cost of Goods Sold | 533.29 | 399.72 | N.A | 933.01 | N.A |
| | c. Production cost | 477.86 | 134.89 | 317.64 | 612.75 | 1,025.84 |
| | d. Staff Cost | 327.88 | 107.37 | 96.99 | 435.25 | 419.99 |
| | e. Consultancy Cost | 42.23 | 13.26 | 20.42 | 55.49 | 68.94 |
| | f. Depreciation | 72.88 | 23.77 | 23.16 | 96.65 | 96.46 |
| | g. Other expenses | 193.70 | 82.11 | 64.69 | 275.81 | 257.62 |
| | h. Total | 1,647.84 | 761.12 | 622.90 | 2,408.96 | 1,868.85 |
| 3 | Profit from Operations before Interest & Exceptional Items (1-2) | 60.51 | (49.06) | 96.96 | 11.45 | (82.75) |
| 4 | Other Income | 25.48 | 71.94 | 1.58 | 97.42 | 52.65 |
| 5 | Profit before Interest & Exceptional Items (3+4) | 85.99 | 22.88 | 98.54 | 108.87 | (30.10) |
| 6 | Interest | 2.28 | 0.13 | 28.18 | 2.41 | 61.91 |
| 7 | Profit/(Loss) after Interest but before exceptional items (5-6) | 83.71 | 22.75 | 70.36 | 106.46 | (92.01) |
| 8 | Exceptional items | - | - | - | - | - |
| 9 | Profit/(Loss) from ordinary activities before tax (7-8) | 83.71 | 22.75 | 70.36 | 106.46 | (92.01) |
| 10 | Tax Expense | | | | | |
| | - MAT/Current Tax | - | - | - | - | - |
| | - Deferred Tax | - | 55.66 | 43.04 | 55.66 | 43.04 |
| | - MAT Credit Entitlement | - | - | - | - | - |
| 11 | Net Profit / (Loss) from Ordinary activities after tax (9-10) | 83.71 | (32.91) | 27.32 | 50.80 | (135.05) |
| 12 | Extraordinary Items (net of Tax Rs. Nil) | - | - | - | - | - |
| 13 | Net Profit (Loss) for the period (11-12) | 83.71 | (32.91) | 27.32 | 50.80 | (135.05) |
| 14 | Paid up Equity Share Capital (Face Value Rs 10/- per Share) | 2,859.47 | 2,859.47 | 2,543.60 | 2,859.47 | 2,543.60 |
| 15 | Reserves excluding revaluation reserves (as per Balance Sheet) | | | | 656.37 | 664.38 |
| 16 | a) Before extra ordinary items | | | | | |
| | - Cash | 0.55 | 0.16 | 0.33 | 0.71 | 0.02 |
| | - Basic | 0.29 | (0.12) | 0.10 | 0.18 | (0.48) |
| | - Diluted | 0.29 | (0.10) | 0.10 | 0.18 | (0.49) |
| | a) After extra ordinary items | | | | | |
| | - Cash | 0.55 | 0.16 | 0.33 | 0.71 | 0.02 |
| | - Basic | 0.29 | (0.12) | 0.10 | 0.18 | (0.48) |
| | - Diluted | 0.29 | (0.10) | 0.10 | 0.18 | (0.49) |
| PART II | | | | | | |
| A Particulars of Shareholding | | | | | | |
| 1 | Aggregate of Public Shareholding | | | | | |
| | - No. of Shares | 11,490,166 | 11,490,166 | 11,490,166 | 11,490,166 | 11,490,166 |
| | - Percentage of Shareholding | 40.18 | 40.18 | 45.17 | 40.18 | 45.17 |
| 2 | Promoters and promoter group Shareholding | | | | | |
| | a) Pledged/Encumbered | | | | | |
| | - No. of Shares | 2,210,300 | 2,210,300 | 2,210,300 | 2,210,300 | 2,210,300 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 12.92 | 12.92 | 15.85 | 12.92 | 15.85 |
| | - Percentage of shares (as a % of the total share capital of the company) | 7.73 | 7.73 | 8.69 | 7.73 | 8.69 |
| | b) non-encumbered | | | | | |
| | - No. of Shares | 14,894,216 | 14,894,216 | 11,735,516 | 14,894,216 | 11,735,516 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 87.08 | 87.08 | 84.15 | 87.08 | 84.15 |
| | - Percentage of shares (as a % of the total share capital of the company) | 52.09 | 52.09 | 46.14 | 52.09 | 46.14 |
| B Investor Complaints | | | | | | |
| | | | | Year ended 31st March 2014 | | |
| Pending at the beginning of the quarter | | | | Nil | | |
| Received during the quarter | | | | Nil | | |
| Disposed of during the quarter | | | | Nil | | |
| Remaining unresolved at the end of the quarter | | | | Nil | | |

Notes :

- The above financial results have been reviewed by the audit committee and approved by the Board of Directors at their meeting held on 28th May 2014
- The Qualifications on the audited accounts for the year ended 31st March, 2014 by the auditors have been adequately disclosed in their auditors' report and any developments thereon will be mentioned in the limited review of the auditors' thereof
- The provision for current tax and Deferred Tax has been made at the end of the year
- The company received NOC from NSE and BSE for filing of scheme of arrangement and capital reduction before the Hon'ble High Court of Delhi with regard to unlisted 53,00,000 equity shares of Rs. 10/- each allotted at a premium of Rs 9/- each during the F. Y 2005-06. The said scheme was duly approved by the Board and thereafter by the shareholders of the company at AGM held on 30th September 2011. However, as per the SEBI Circular No. CIR/CFD/DIL/5/2013 dated 4th February, 2013, the company has again re-submitted the said scheme with BSE and NSE for their NOC with the approval/observation of SEBI
- Subsequent to the approval of shareholders in the EGM held on 13th April 2011 and subsequent in principal approval of BSE and NSE, the company allotted 60,50,000 equity shares, face value Rs. 10/- each at a premium of Rs. 2.50/- per share and 51,50,000 share warrants, face value Rs. 10/- each convertible into fully paid up equity shares of Rs. 10/- each at a premium of Rs. 2.50/- per share warrant on 23.04.2012, to the promoter on preferential basis. Further, the company has allotted 50,00,000 equity shares of Rs. 10/- each at par to Stressed Assets Stabilisation Fund in pursuance of One Time Settlement arrived at by the company on 23.04.2012. The company got the listing approval for the aforesaid shares from BSE and same is awaited from NSE. Further, at the Board meeting held on 17th October 2013, 31,58,700 equity shares of Rs. 10/- each fully paid up has been allotted on premium of Rs. 2.50/- each to the Promoter Group on conversion of warrants. Listing application has been filed with BSE and NSE for listing of said shares.
- Due to non-receipt of 100% warrants application money against 19,91,300 warrants, 25% of upfront warrant money amounting to Rs. 62,22,812.50/- received by the company from the applicant has been forfeited and transferred to capital reserve of the company.
- The company has regrouped/re-classified previous year figures to conform to the current period's classification

Date: 28th May 2014
Place: New Delhi

Jyeshtha Jain
Dr. J. K. Jain
Managing Director

JAIN STUDIOS LIMITED

Regd. Office: Scindia Villa, Sarojini Nagar, Ring Road, New Delhi - 110 023



Segment wise Revenue , Results and Capital Employed , under Clause 41 of the Listing Agreement, for the Quarter/Year ended 31st March 2014

Rs in lacs

| Sr. No | Particulars | Nine months ended 31st December (Unaudited) | Quarter ended 31st March (Audited) | | Year ended 31st March (Audited) | |
|----------|---|---|------------------------------------|-----------------|---------------------------------|-----------------|
| | | | 2014 | 2013 | 2014 | 2013 |
| 1 | Segment Revenue (Net Sale / Income) | | | | | |
| | a) Television | 1,237.98 | 540.53 | 396.04 | 1,778.51 | 1,196.94 |
| | b) Educational Infrastructure and Technology | 470.37 | 171.53 | 223.82 | 641.90 | 589.16 |
| | c) Teleport (Note1) | - | - | - | - | - |
| | d) Other | - | - | - | - | - |
| | Total | 1,708.35 | 712.06 | 619.86 | 2,420.41 | 1,786.10 |
| | Less: Inter segment revenue | | | | | |
| | Net sales / income from Operations | 1,708.35 | 712.06 | 619.86 | 2,420.41 | 1,786.10 |
| 2 | Segment Results (Profit / (Loss) before Tax and Interest) | | | | | |
| | a) Television | 46.69 | (73.37) | 14.96 | (26.68) | (73.65) |
| | b) Educational Infrastructure and Technology | 132.17 | 65.80 | 74.51 | 197.97 | 142.88 |
| | c) Teleport | (32.53) | (10.64) | - | (43.17) | (32.53) |
| | d) Others | - | - | - | - | - |
| | Total | 146.33 | (18.21) | 89.47 | 128.12 | 36.70 |
| | Less : | | | | | |
| | a) Interest | 2.28 | 0.13 | 28.18 | 2.41 | 61.91 |
| | b) Other un-allocable expenditure net of un-allocable income | 60.34 | (41.09) | (9.07) | 19.25 | 66.80 |
| | Total Profit before tax | 83.71 | 22.76 | 70.36 | 106.46 | (92.01) |
| 3 | Capital Employed (Segment Assets - Segment liabilities) | | | | | |
| | a) Television | 369.62 | 822.26 | 983.86 | 822.26 | 983.86 |
| | b) Educational Infrastructure and Technology | 124.04 | 167.85 | 155.51 | 167.85 | 155.51 |
| | c) Teleport | 1,659.18 | 1,358.85 | 1,456.43 | 1,358.85 | 1,456.43 |
| | d) Other | - | - | - | - | - |
| | e) Unallocable | 1,886.78 | 1,704.45 | 1,332.27 | 1,704.45 | 1,332.27 |
| | Total | 4,039.62 | 4,053.41 | 3,928.07 | 4,053.41 | 3,928.07 |

Note1: Represents licence fee for allowing the use of Teleport Infrastructure & ISP related assets.

Note2: "Other" business segment comprise of feature film, production & distribution.

Note3: Previous period/year figures have been re-grouped and recast wherever considered necessary.

J. K. Jain

Dr. J. K. Jain
Managing Director

Date: 28th May 2014
Place: New Delhi

JAIN STUDIOS LIMITED

Regd. Office: Scindia Villa, Sarojini Nagar, Ring Road, New Delhi - 110 023

**Statement of Assets and Liabilities (Audited)
For the Year ended 31st March 2014**

Rs in lacs

| Particulars | | | As on 31st March (Audited) | As on 31st March (Audited) |
|----------------------------------|----|---------------------------------------|-------------------------------|----------------------------------|
| | | | 2014 | 2013 |
| I. EQUITY AND LIABILITIES | | | | |
| 1 Shareholders' Funds | | | | |
| a | | Share Capital | 2,859.47 | 2,543.60 |
| b | | Reserves & Surplus | 1,179.29 | 988.24 |
| c | | Money received against Share Warrants | - | 396.22 |
| 2 Non Current Liabilities | | | | |
| a | | Long Term Borrowings | - | 365.19 |
| b | | Other Long Term Liabilities | 26.58 | 42.88 |
| c | | Long Term Provisions | 36.31 | 44.27 |
| 3 Current Liabilities | | | | |
| a | | Short Term Borrowings | 0.12 | 0.12 |
| b | | Trade Payables | 1,156.68 | 888.69 |
| c | | Other Current Liabilities | 603.50 | 409.57 |
| d | | Short Term Provisions | - | - |
| TOTAL | | | 5,861.95 | 5,678.78 |
| II. ASSETS | | | | |
| 1 Non-Current Assets | | | | |
| a | | Fixed Assets | | |
| | i | Tangible Assets | 1,424.20 | 1,513.43 |
| | ii | Intangible Assets | - | - |
| b | | Non- Current Investments | 636.00 | 636.00 |
| c | | Deferred Tax Assets (Net) | 736.99 | 792.65 |
| d | | Long Term Loans and Advances | 478.59 | 473.75 |
| e | | Other non-current Assets | 26.45 | 26.45 |
| 2 Current Assets | | | | |
| a | | Trade Receivables | 2,336.86 | 1,895.63 |
| b | | Cash & Cash equivalents | 12.88 | 40.48 |
| c | | Short Term Loans & Advances | 152.04 | 256.04 |
| d | | Other Current Assets | 57.94 | 44.35 |
| TOTAL | | | 5,861.95 | 5,678.78 |

Date: 28th May 2014
Place: New Delhi

Jainendra Jain
Dr. J. K. Jain
Managing Director