

# JAIN STUDIOS LTD.

Details of pre arrangement and post arrangement shareholding pattern in the following format:

|            |  | Jain Studios Limited |              |                 |              |
|------------|--|----------------------|--------------|-----------------|--------------|
|            |  | Pre-Reduction        |              | Post-Reduction  |              |
| Sr. no.    | Description  | No. of shares        | %            | No. of shares   | %            |
| <b>(A)</b> | <b>Shareholding of Promoter and Promoter Group</b>                               |                      |              |                 |              |
| <b>1</b>   | <b>Indian</b>  |                      |              |                 |              |
| (a)        | Individuals/ Hindu Undivided Family  | 6250400              | 21.86        | 6250400         | 26.83        |
|            | <b>Total</b>   | <b>6250400</b>       | <b>21.86</b> | <b>6250400</b>  | <b>26.83</b> |
| (b)        | Central Government/ State Government(s)  |                      |              |                 |              |
| (c)        | Bodies Corporate   | 10851557             | 37.95        | 5551557         | 23.83        |
| (d)        | Financial Institutions/ Banks  |                      |              |                 |              |
| (e)        | Any Others (Director and their relatives)  | 2559                 | 0.01         | 2559            | 0.01         |
|            | <b>Sub Total(A)(1)</b>   | <b>17104516</b>      | <b>59.82</b> | <b>11804516</b> | <b>50.67</b> |
| <b>2</b>   | <b>Foreign</b>   |                      |              |                 |              |
| (a)        | Individuals (Non-resident Individuals/ Foreign Individuals)                      | -                    | -            | -               | -            |
| (b)        | Bodies Corporate   | -                    | -            | -               | -            |
| (c)        | Institutions   | -                    | -            | -               | -            |
| (d)        | Any Others (Specify)   | -                    | -            | -               | -            |
|            | <b>Sub Total(A)(2)</b>   | <b>-</b>             | <b>-</b>     | <b>-</b>        | <b>-</b>     |
|            | <b>Total Shareholding of Promoter &amp; Promoter Group (A) = (A)(1) + (A)(2)</b> | <b>17104516</b>      | <b>59.82</b> | <b>11804516</b> | <b>50.67</b> |
| <b>(B)</b> | <b>Public Shareholding</b>   |                      |              |                 |              |
| <b>I</b>   | <b>Institutions</b>  |                      |              |                 |              |
| (a)        | Mutual Funds/ UTI  | 1900                 | 0.01         | 1900            | 0.00         |
| (b)        | Financial Institutions/ Banks  | 5000000              | 17.49        | 5000000         | 21.46        |
| (c)        | Central Government/ State Government(s)  | -                    | -            | -               | -            |
| (d)        | Venture Capital Funds  | -                    | -            | -               | -            |
| (e)        | Insurance Companies  | -                    | -            | -               | -            |
| (f)        | Foreign Institutional Investors  | -                    | -            | -               | -            |
| (g)        | Foreign Venture Capital Investors  | -                    | -            | -               | -            |
| (h)        | Any Other (specify)  | -                    | -            | -               | -            |

|            |  |                 |               |                 |               |
|------------|--|-----------------|---------------|-----------------|---------------|
|            | <b>Sub-Total (B)(1)</b>  | <b>5001900</b>  | <b>17.49</b>  | <b>5001900</b>  | <b>21.47</b>  |
| <b>2</b>   | <b>Non-institutions</b>  |                 |               |                 |               |
| (a)        | Bodies Corporate   | 924889          | 3.23          | 924889          | 3.97          |
| (b)        | Individuals  |                 |               |                 |               |
| I          | Individual shareholders holding nominal share capital up to Rs 1 lakh          | 2273823         | 7.95          | 2273823         | 9.76          |
| II         | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 1114478         | 3.90          | 1114478         | 4.78          |
|            | <b>Sub-Total</b>   | <b>4313190</b>  | <b>15.08</b>  | <b>4313190</b>  | <b>18.52</b>  |
| (c)        | Any Other (OCB)  | 2000000         | 6.99          | 2000000         | 8.59          |
| I          | NRI (Repat)  | 32027           | 0.11          | 32027           | 0.14          |
| ii         | Clearing Members   | 1131            | 0.00          | 1131            | 0.00          |
| iii        | HUF  | 141918          | 0.50          | 141918          | 0.61          |
|            | <b>Sub-Total (B)(2)</b>  | <b>2175076</b>  | <b>7.61</b>   | <b>2175076</b>  | <b>9.34</b>   |
| <b>(B)</b> | <b>Total Shareholding (B)(1)+(B)(2)</b>  | <b>11490166</b> | <b>22.69</b>  | <b>11490166</b> | <b>49.33</b>  |
|            | <b>TOTAL (A)+(B)</b>   | <b>28594682</b> | <b>100.00</b> | <b>23294682</b> | <b>100.00</b> |
| (C)        | Shares held by Custodians and against which DRs have been issued               | -               | -             | -               | -             |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>28594682</b> | <b>100.00</b> | <b>23294682</b> | <b>100.00</b> |

For Jain Studios Ltd.

Satyendu Patthark  
Company Secretary