



भारतीय प्रतिभूति
और विनिमय बोर्ड
Securities and Exchange
Board of India

Mukul Shukla
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Corporation Finance Department
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2014-4165

CFD/DIL-1/BNS/MS/26080/2014

September 05, 2014

Shri Khushro Bulsara
General Manager
Bombay Stock Exchange Ltd.
Floor 25, P J Towers, Dalal Street
Mumbai - 400 001

Mr. K. Bulsara
Sep: 16/9/14
(Encls. returned to
listing)

Dear Sir,

Sub: Draft Scheme of Arrangement of M/s Jain Studios Ltd.

1. This has reference to letter LIST/LO/SEBI/RD/151/2013-14 dated March 25, 2014 whereby BSE has forwarded the Draft Scheme of Arrangement of Jain Studios Ltd. (hereinafter referred to as 'the company') in accordance with SEBI Circular No. CIR/CFD/DIL/5/2013 dated February 4, 2013 read with Circular CIR/CFD/DIL/8/2013 dated May 21, 2013 (hereinafter referred to as 'the Circulars') for our comments on the draft Scheme of Arrangement (hereinafter referred to as 'draft Scheme').
2. In this regard please refer to our letter dated August 28, 2014, a copy of which is enclosed herewith, wherein we had sought clarification from the company with regard to the Scheme. In reply to the same the company vide letter dated September 1, 2014 has informed that it is in process of modifying the scheme and will file a revised scheme.
3. Therefore, the draft scheme in original is returned herewith for your necessary action.

Yours faithfully,


Mukul Shukla

Encl: as above

BSE LTD.	
Received on	
Date:	09 SEP 2014
RCD	

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DCS/AMAL/BS/24(D)/155/2013-14
CIN: U67120MH2005PLC155188

September 9, 2014

The Company Secretary
Jain Studios Limited
Jain Studio Campus, Scindia Villa, Ring Road,
Sarojini Nagar,
New Delhi, Delhi, 110023

Dear Sir,

Sub: Draft Scheme of Arrangement filed by Jain Studios Limited

We refer to your submission of Draft Scheme of Arrangement of Jain Studios Limited

As required under SEBI Circular No.CIR/CFD/DIL/5/2013 & No.CIR/CFD/DIL/8/2013 dated February 4, 2013 & May 21, 2013 respectively, SEBI vide its letter dated September 5, 2014 has given the comments on the draft scheme of arrangement as per **Annexure I** (copy attached).

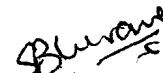
The comments communicated in the above SEBI letter refer to Interalia :

- *SEBI vide its letter dated August 28, 2014 had sought clarification from the company with regard to the Scheme and in reply to the same, the company vide its letter dated September 1, 2014 had informed that it is in the process of modifying the scheme and will file revised scheme.*

In view of the above, you are requested to file the scheme afresh.

Yours faithfully,


Nitin Pujari
Manager


Bhuvana Sriram
Dy Manager