

SCRIP CODE : 532033 SCRIP NAME : JAINSTUDIO SCRIP TYPE :- EQUITY

(I)(A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 31/12/2012

| Category code (I) | Category of Shareholder (II) | Number of Shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|-------------------|---|------------------------------|-----------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 5 | 6,250,400 | 200,100 | 24.57 | 24.57 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 14 | 7,692,857 | 382,657 | 30.24 | 30.24 | 2,210,300 | 28.73 |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other | | | | | | | |
| | Directors and their relatives | 1 | 2,559 | 2,559 | 0.01 | 0.01 | | |
| | Sub Total(A)(1) | 20 | 13,945,816 | 585,316 | 54.83 | 54.83 | 2,210,300 | 15.85 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Residents Individuals/Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Any Other | | | | | | | |
| | Directors and their relatives | | | | - | - | | |
| | Sub Total(A)(2) | - | - | - | - | - | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 20 | 13,945,816 | 585,316 | 54.83 | 54.83 | 2,210,300 | 15.85 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 1,900 | - | 0.01 | 0.01 | - | - |
| (b) | Financial Institutions / Banks/ Stressed Assets Stabilization Fund | 1 | 5,000,000 | - | 19.66 | 19.66 | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |

| | | | | | | | | |
|----------|--|----------|------------------|-----------|--------------|--------------|----------|----------|
| (f) | Foreign Institutional Investors | - | - | - | - | - | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Any Other | | | | - | - | | |
| | Sub-Total (B)(1) | 2 | 5,001,900 | - | 19.66 | 19.66 | - | - |
| | | | | | | | | |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 240 | 957,145 | 935,245 | 3.76 | 3.76 | - | - |
| (b) | Individuals | | | | - | - | | |
| I | i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 7,237 | 2,265,499 | 2,112,123 | 8.91 | 8.91 | - | - |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 37 | 1,098,472 | 998,972 | 4.32 | 4.32 | - | - |

| | | | | | | | | |
|-----|---|--------------|-------------------|------------------|---------------|---------------|------------------|-------------|
| (c) | Any Other | | | | - | - | | |
| | NRI | 17 | 32,627 | 32,627 | 0.13 | 0.13 | | |
| | HUF | 167 | 134,423 | 134,323 | 0.53 | 0.53 | | |
| | OCB | 1 | 2,000,000 | - | 7.86 | 7.86 | | |
| | Clearing Member | 1 | 100 | 100 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 7,700 | 6,488,266 | 4,213,390 | 25.51 | 25.51 | - | - |
| | | | | | - | - | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 7,702 | 11,490,166 | 4,213,390 | 45.17 | 45.17 | - | - |
| | | | | | - | - | | |
| | TOTAL (A)+(B) | 7,722 | 25,435,982 | 4,798,706 | 100.00 | 100.00 | 2,210,300 | 8.69 |
| | | | | | - | - | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | - | - | | |
| 1 | Promoter and Promoter Group | - | - | - | - | - | - | - |
| 2 | Public | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 7,722 | 25,435,982 | 4,798,706 | 100.00 | 100.00 | 2,210,300 | 8.69 |

For Jain Studios Limited

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| INTRODUCTORY SUB-TABLE (I)(A) | | | |
|--|--------------------------------------|--|---|
| SCRIP CODE : 532033 SCRIP NAME : JAINSTUDIO SCRIP TYPE :- EQUITY | | | |
| QUARTER ENDED 31/12/2012 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | - | - | - |
| Held by public | - | - | - |
| Total - D | - | - | - |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | - | - | - |
| Held by public | - | - | - |
| Total - E | - | - | - |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 5,150,000 | 100.00 | 16.84 |
| Held by public | - | - | - |
| Total - F | 5,150,000 | - | 16.84 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 30,585,982 | N.A. | 100.00 |

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(I)(B) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

| S.N (I) | Name of the shareholder (II) | Details of shares held | | Shares pledged or otherwise encumbered | | | Details of Warrants | | Details of Convertible Securities | | Total Shares (Including Underlying Shares assuming full conversion of Warrants and Convertible Securities) As a % of Diluted Share Capital |
|------------|-------------------------------------|------------------------|-----------------------|--|-----------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of Shares Held | As a % of grand total | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII) | Number of Warrants held | As a % total number of warrants of the same class | Number of Convertible Securities Held | As a % total number of Convertible Securities of the same class | |
| 1 | Ragini Jain | 100 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 2 | Rikabh Chand Jain | 100 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 3 | Sadhna Asthana | 100 | 0.00 | - | - | - | - | - | - | - | 0.00 |
| 4 | Jinendra Kumar Jain | 200,100 | 0.79 | - | - | - | - | - | - | - | 0.69 |
| 5 | Dr. Jain Clinic Pvt Ltd | 5,000 | 0.02 | - | - | - | - | - | - | - | 0.02 |
| 6 | Ankur Services & Growth Fund Ltd | 5,000 | 0.02 | - | - | - | - | - | - | - | 0.02 |
| 7 | Dr. Jain Airways Pvt Ltd | 6,000 | 0.02 | - | - | - | - | - | - | - | 0.02 |
| 8 | Ankur Services & Growth Fund Ltd | 67,857 | 0.27 | - | - | - | - | - | - | - | 0.22 |
| 9 | Sona Press Pvt. Ltd. | 308,800 | 1.21 | 200,100 | 64.80 | 0.79 | - | - | - | - | 1.01 |
| 10 | Sadhna Publicity Services Pvt Ltd | 340,000 | 1.34 | - | - | - | - | - | - | - | 1.11 |
| 11 | Shambu Dayal Llam Chand Pvt Ltd | 364,000 | 1.43 | 364,000 | 100.00 | 1.43 | - | - | - | - | 1.19 |
| 12 | Jain Communication & Electro. P Ltd | 366,000 | 1.44 | 366,000 | 100.00 | 1.44 | - | - | - | - | 1.20 |
| 13 | Dr. Jain Airways Pvt Ltd | 450,000 | 1.77 | - | - | - | - | - | - | - | 1.47 |
| 14 | Sadhna Publicity Services Pvt Ltd | 584,000 | 2.30 | 584,000 | 100.00 | 2.30 | - | - | - | - | 1.91 |
| 15 | Jain Clinic P Ltd | 645,000 | 2.54 | 645,000 | 100.00 | 2.54 | - | - | - | - | 2.11 |
| 16 | Jain Communication & Electro. P Ltd | 1,500,000 | 5.90 | - | - | - | - | - | - | - | 4.90 |
| 17 | Shambu Dayal Llam Chand Pvt Ltd | 1,500,000 | 5.90 | - | - | - | - | - | - | - | 4.90 |
| 18 | Sona Press Pvt. Ltd. | 1,551,200 | 6.10 | 51,200 | 3.30 | 0.20 | - | - | - | - | 5.07 |
| 19 | Bharti Jain | 2,555 | 0.01 | - | - | - | - | - | - | - | 0.01 |
| 20 | Jinendra Kumar Jain | 6,050,000 | 23.79 | - | - | - | 5,150,000 | 100.00 | - | - | 36.62 |
| | TOTAL | 13,945,816 | 54.83 | 2,210,300 | 15.85 | 8.69 | 5,150,000 | 100.00 | - | - | 62.43 |

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| PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES" | | | | | | | | |
|--|------------------------------------|------------------|--|-------------------------|---|---------------------------------------|---|---|
| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of Warrants | | Details of Convertible Securities | | Total Shares (Including Underlying Shares assuming full conversion of Warrants and Convertible Securities) As a % of Diluted Share Capital |
| | | | | Number of Warrants held | As a % total number of warrants of the same class | Number of Convertible Securities Held | As a % total number of Convertible Securities of the same class | |
| 1 | Gaynor Limited | 2,000,000 | 7.86 | | | | | |
| 2 | R. B. Mercantile Pvt Ltd | 553,800 | 2.18 | | | | | |
| 3 | Stressed Assets Stabilization Fund | 5,000,000 | 19.66 | | | | | |
| TOTAL | | 7,553,800 | 29.70 | | | | | |

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| (I)(C)(II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS) (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING | | | | | | | | |
|--|------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|---|---|
| Sr. No. | Name of the shareholder | Number of shares held | shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants | | Details of Convertible Securities | | Total Shares (Including Underlying Shares assuming full conversion of Warrants and Convertible Securities) As a % of Diluted Share Capital |
| | | | | Number of Warrants held | As a % total number of warrants of the same class | Number of Convertible Securities Held | As a % total number of Convertible Securities of the same class | |
| 1 | Gaynor Limited | 2,000,000 | 7.86 | | | | | |
| 2 | Stressed Assets Stabilization Fund | 5,000,000 | 19.66 | | | | | |
| | Total | 7,000,000 | 27.52 | | | | | |

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| (I)(d) | <u>Statement showing details of locked-in shares</u> | | |
|---------|--|----------------------------|--|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | Jinendra Kumar Jain | 200100 | 0.79 |
| 2 | Jinendra Kumar Jain | 6050000 | 23.79 |
| | Total | 6250100 | 24.57 |

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(II)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at |
|----------------|--|----------------------------------|--|---|
| 1 | N.A. | N.A. | N.A. | N.A. |
| TOTAL | | | | |

(II)(B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | N.A | N.A | N.A | N.A. |
| | Total | | | |