

SCRIP CODE : 532033 SCRIP NAME : JAINSTUDIO SCRIP TYPE :- EQUITY

(I)(A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 30/09/2012

Category code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	6,250,400	200,100	24.57	24.57	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	14	7,692,857	382,657	30.24	30.24	2,210,300	28.73
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other	-	-	-	-	-	-	-
	Directors and their relatives	1	2,559	2,559	0.01	0.01		
	<b>Sub Total(A)(1)</b>	<b>20</b>	<b>13,945,816</b>	<b>585,316</b>	<b>54.83</b>	<b>54.83</b>	<b>2,210,300</b>	<b>15.85</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-	-
	Directors and their relatives	-	-	-	-	-	-	-
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>20</b>	<b>13,945,816</b>	<b>585,316</b>	<b>54.83</b>	<b>54.83</b>	<b>2,210,300</b>	<b>15.85</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	1,900	-	0.01	0.01	-	-
(b)	Financial Institutions / Banks/ Stressed Assets Stabilization Fund	1	5,000,000	-	19.66	19.66	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-

(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other				-	-		
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>5,001,900</b>	<b>-</b>	<b>19.66</b>	<b>19.66</b>	<b>-</b>	<b>-</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	250	972,821	950,921	3.82	3.82	-	-
(b)	Individuals				-	-		
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	7,274	2,305,930	2,152,455	9.07	9.07	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	35	1,038,109	938,609	4.08	4.08	-	-

(c)	Any Other				-	-		
	NRI	17	32,627	32,627	0.13	0.13		
	HUF	169	131,829	131,729	0.52	0.52		
	OCB	1	2,000,000	-	7.86	7.86		
	Clearing Member	15	6,950	6,950	0.03	0.03		
	<b>Sub-Total (B)(2)</b>	<b>7,761</b>	<b>6,488,266</b>	<b>4,213,291</b>	<b>25.51</b>	<b>25.51</b>	-	-
					-	-		
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>7,763</b>	<b>11,490,166</b>	<b>4,213,291</b>	<b>45.17</b>	<b>45.17</b>	-	-
					-	-		
	<b>TOTAL (A)+(B)</b>	<b>7,783</b>	<b>25,435,982</b>	<b>4,798,607</b>	<b>100.00</b>	<b>100.00</b>	<b>2,210,300</b>	<b>8.69</b>
					-	-		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>				-	-		
1	<b>Promoter and Promoter Group</b>	-	-	-	-	-	-	-
2	<b>Public</b>	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>7,783</b>	<b>25,435,982</b>	<b>4,798,607</b>	<b>100.00</b>	<b>100.00</b>	<b>2,210,300</b>	<b>8.69</b>

For Jain Studios Limited

Authorised Signatory

<b>INTRODUCTORY SUB-TABLE (I)(A)</b>			
<b>SCRIP CODE : 532033    SCRIP NAME : JAINSTUDIO    SCRIP TYPE :- EQUITY</b>			
<b>QUARTER ENDED 30/09/2012</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - D</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - E</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	5,150,000	100.00	16.84
Held by public	-	-	-
<b>Total - F</b>	<b>5,150,000</b>	<b>-</b>	<b>16.84</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>	<b>30,585,982</b>	<b>N.A.</b>	<b>100.00</b>

For Jain Studios Limited

Authorised Signatory

## (I)(B) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

S.N (I)	Name of the shareholder (II)	Details of shares held		Shares pledged or otherwise encumbered			Details of Warrants		Details of Convertible Securities		Total Shares (Including Underlying Shares assuming full conversion of Warrants and Convertible Securities ) As a % of Diluted Share Capital
		Number of Shares Held	As a % of grand total	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	Number of Warrants held	As a % total number of warrants of the same class	Number of Convertible Securities Held	As a % total number of Convertible Securities of the same class	
1	Ragini Jain	100	0.00	-	-	-	-	-	-	-	0.00
2	Rikabh Chand Jain	100	0.00	-	-	-	-	-	-	-	0.00
3	Sadhna Asthana	100	0.00	-	-	-	-	-	-	-	0.00
4	Jinendra Kumar Jain	200,100	0.79	-	-	-	-	-	-	-	0.69
5	Dr. Jain Clinic Pvt Ltd	5,000	0.02	-	-	-	-	-	-	-	0.02
6	Ankur Services & Growth Fund Ltd	5,000	0.02	-	-	-	-	-	-	-	0.02
7	Dr. Jain Airways Pvt Ltd	6,000	0.02	-	-	-	-	-	-	-	0.02
8	Ankur Services & Growth Fund Ltd	67,857	0.27	-	-	-	-	-	-	-	0.22
9	Sona Press Pvt. Ltd.	308,800	1.21	200,100	64.80	0.79	-	-	-	-	1.01
10	Sadhna Publicity Services Pvt Ltd	340,000	1.34	-	-	-	-	-	-	-	1.11
11	Shambu Dayal Llam Chand Pvt Ltd	364,000	1.43	364,000	100.00	1.43	-	-	-	-	1.19
12	Jain Communication & Electro. P Ltd	366,000	1.44	366,000	100.00	1.44	-	-	-	-	1.20
13	Dr. Jain Airways Pvt Ltd	450,000	1.77	-	-	-	-	-	-	-	1.47
14	Sadhna Publicity Services Pvt Ltd	584,000	2.30	584,000	100.00	2.30	-	-	-	-	1.91
15	Jain Clinic P Ltd	645,000	2.54	645,000	100.00	2.54	-	-	-	-	2.11
16	Jain Communication & Electro. P Ltd	1,500,000	5.90	-	-	-	-	-	-	-	4.90
17	Shambu Dayal Llam Chand Pvt Ltd	1,500,000	5.90	-	-	-	-	-	-	-	4.90
18	Sona Press Pvt. Ltd.	1,551,200	6.10	51,200	3.30	0.20	-	-	-	-	5.07
19	Bharti Jain	2,555	0.01	-	-	-	-	-	-	-	0.01
20	Jinendra Kumar Jain	6,050,000	23.79	-	-	-	5,150,000	100.00	-	-	36.62
	<b>TOTAL</b>	<b>13,945,816</b>	<b>54.83</b>	<b>2,210,300</b>	<b>15.85</b>	<b>8.69</b>	<b>5,150,000</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>62.43</b>

For Jain Studios Limited

Authorised Signatory

PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"								
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (Including Underlying Shares assuming full conversion of Warrants and Convertible Securities ) As a % of Diluted Share Capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of Convertible Securities Held	As a % total number of Convertible Securities of the same class	
1	Gaynor Limited	2,000,000	7.86					
2	R. B. Mercantile Pvt Ltd	553,800	2.18					
3	Stressed Assets Stabilization Fund	5,000,000	19.66					
<b>TOTAL</b>		<b>7,553,800</b>	<b>29.70</b>					

For Jain Studios Limited

Authorised Signatory

(I)(C)(II) STATEMENT SHOWING HOLDING OF SECURITIES (INCULDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS) (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING								
Sr. No.	Name of the shareholder	Number of shares held	shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (Including Underlying Shares assuming full conversion of Warrants and Convertible Securities ) As a % of Diluted Share Capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of Convertible Securities Held	As a % total number of Convertible Securities of the same class	
1	Gaynor Limited	2,000,000	7.86					
2	Stressed Assets Stabilization Fund	5,000,000	19.66					
	<b>Total</b>	<b>7,000,000</b>	<b>27.52</b>					

For Jain Studios Limited

Authorised Signatory

(I)(d)	<u>Statement showing details of locked-in shares</u>		
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Jinendra Kumar Jain	200100	0.79
2	Jinendra Kumar Jain	6050000	23.79
	<b>Total</b>	<b>6250100</b>	<b>24.57</b>

**For Jain Studios Limited**

**Authorised Signatory**

**(II)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at</b>
1	N.A.	N.A.	N.A.	N.A.
<b>TOTAL</b>				

**(II)(B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A	N.A	N.A	N.A.
	Total			