



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2012

Sl.No	Particulars	Quarter ended		Year ended	
		30th June (Unaudited)	31st March (Unaudited)	30th June (Unaudited)	31st March (Audited)
		2012	2012	2011	2012
	PART I				
1	Net Sales / Income from operations	242.33	396.69	271.58	1,245.47
2	Total Expenditure				
	a. (Increase)/decrease in stock in trade	-	-	-	-
	b. Consumption of raw materials	N.A.	N.A.	N.A.	N.A.
	c. Production & Telecast cost	198.74	277.86	240.61	969.87
	d. Staff Cost	55.48	97.69	67.54	313.71
	e. Consultancy Cost	15.80	10.51	5.78	28.24
	f. Depreciation	24.19	23.27	24.88	96.92
	g. Other expenses	43.76	64.52	44.01	203.01
	h. Total	337.97	473.85	382.82	1,611.75
		(95.64)	(77.16)	(111.24)	(366.28)
3	Profit from Operations before Interest & Exceptional Items (1-2)				
4	Other Income	1.11	0.16	0.43	3.24
5	Profit before Interest & Exceptional Items (3+4)	(94.53)	(77.00)	(110.81)	(363.04)
6	Interest	15.01	110.76	0.94	114.58
7	Profit/(Loss)after Interest but before exceptional items (5-6)	(109.54)	(187.76)	(111.75)	(477.62)
8	Exceptional items	-	(10.74)	-	10.74
9	Profit/(Loss)from ordinary activities before tax (7-8)	(109.54)	(198.50)	(111.75)	(466.87)
10	Tax Expense				
	- MAT/Current Tax	-	-	-	-
	- Deferred Tax	-	(162.87)	-	(162.87)
	- MAT Credit Entitlement	-	-	-	-
11	Net Profit / (Loss) from Ordinary activities after tax (9-10)	(109.54)	(35.63)	(111.75)	(304.00)
12	Extraordinary Items (net of Tax Rs. Nil)	-	-	-	-
13	Net Profit (Loss) for the period (11-12)	(109.54)	(35.63)	(111.75)	(304.00)
14	Paid up Equity Share Capital (Face Value Rs 10/- per Share)	2,543.60	1,438.60	1,438.60	1,438.60
15	Reserves excluding revaluation reserves	3,858.63	3,578.63	3,578.63	3,578.63
16	Earnings Per Share				
	a) Before extra ordinary items				
	- Cash	(0.34)	(1.22)	(0.60)	(2.57)
	- Basic	(0.43)	(1.38)	(0.78)	(2.11)
	- Diluted	(0.48)	(0.07)	(0.78)	(1.77)
	a) After extra ordinary items				
	- Cash	(0.34)	(1.22)	(0.60)	(2.57)
	- Basic	(0.43)	(1.38)	(0.78)	(2.11)
	- Diluted	(0.48)	(0.07)	(0.78)	(1.77)
	PART II				
A.	Particulars of Shareholding				
1	Aggregate of Public Shareholding				
	- No. of Shares	11,490,166	6,490,166	6,490,166	6,490,166
	- Percentage of Shareholding	45.17	45.11	45.11	45.11
2	Promoters and promoter group Shareholding				
	a) Pledged/Encumbered				
	- No. of Shares	2,210,300	2,210,300	2,210,300	2,210,300
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	15.85	27.99	27.99	27.99
	- Percentage of shares (as a % of the total share capital of the company)	8.69	15.36	15.36	15.36
	b) non-encumbered				
	- No. of Shares	11,735,516	5,685,516	5,685,516	5,685,516
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	84.15	72.01	72.01	72.01
	- Percentage of shares (as a % of the total share capital of the company)	46.14	39.53	39.53	39.53
B	Investor Complaints	3 months ended 30th June, 2012			
	Pending at the beginning of the quarter			Nil	
	Received during the quarter			Nil	
	Disposed of during the quarter			Nil	
	Remaining unresolved at the end of the quarter			Nil	

Notes :

- The above financial results have been reviewed by the audit committee and approved by the Board of Directors at their meeting held on 13th August 2012
- The Qualifications on the audited accounts for the year ended 31st March,2012 by the auditors have been adequately disclosed in their auditors' report and any developments thereon has been mentioned in the limited review report of the auditors' thereof.
- The provision for current tax and Deferred Tax has been made at the end of the year.
- The company has received NOC from NSE and BSE for filling of scheme of arrangement and capital reduction before the Hon'ble High Court of Delhi with regard to unlisted 53,00,000 equity shares of Rs. 10/- each allotted at a premium of Rs 9/- each during the F. Y. 2005-06. The said scheme is duly approved by the Board and thereafter by the shareholders of the company at AGM held on 30th September 2011.
- Subsequent to the approval of shareholders in the EGM held on 13th April 2011 and subsequent in principal approval of BSE and NSE, the company has allotted 60,50,000 equity shares, face value Rs. 10/- each at a premium of Rs. 2.50/- per share and 51,50,000 share warrants, face value Rs. 10/- each convertible into fully paid up equity shares of Rs. 10/- each at a premium of Rs. 2.50/- per share warrant on 23.04 2012, to the promoter on preferential basis. Further, the company has allotted 50,00,000 equity shares of Rs. 10/- each at par to Stressed Assets Stabilisation Fund in pursuance of One Time Settlement arrived at by the company on 23.04 2012.
- The company has regrouped/re-classified previous year figures to conform to the current period's classification.

Simencha Jain

JAIN STUDIOS LIMITED

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Segment wise Revenue , Results and Capital Employed , under Clause 41 of the Listing Agreement, for the quarter ended 30th June 2012

Sr. No	Particulars	Quarter ended			Rs in lacs
		30th June (Unaudited)	31st March (Unaudited)	30th June (Unaudited)	31st March (Audited)
		2012	2012	2011	2012
1	Segment Revenue (Net Sale / Income)				
	a) Television	242.33	396.69	271.58	1,245.47
	b) Teleport (Note1)	-	-	-	-
	c) Other	-	-	-	-
	Total	242.33	396.69	271.58	1,245.47
	Less: Inter segment revenue				
	Net sales / income from Operations	242.33	396.69	271.58	1,245.47
2	Segment Results [Profit / (Loss) before Tax and Interest]				
	a) Television	(39.13)	87.24	(36.35)	(5.42)
	b) Teleport	(10.76)	(21.63)	(10.76)	(43.29)
	c) Others	-	-	(0.10)	(0.14)
	Total	(49.89)	65.61	(47.21)	(48.85)
	Less :				
	a) Interest	15.01	110.76	0.94	114.58
	b) Other un-allocable expenditure net of un-allocable income	44.64	153.35	63.60	324.93
	Total Profit before tax	(109.54)	(198.50)	(111.75)	(488.36)
3	Capital Employed (Segment Assets - Segment liabilities)				
	a) Television	997.25	1,031.85	651.77	1,031.85
	b) Teleport	1,583.04	1,593.80	1,746.67	1,593.80
	c) Other	1.42	-	-	0.98
	d) Unallocable	1,171.99	716.62	227.81	716.62
	Total	3,753.69	3,342.27	2,626.25	3,343.25

Note1: Represents licence fee for allowing the use of Teleport Infrastructure & ISP related assets.

Note2: "Other" business segment comprise of feature film, production & distribution.

Note3: Previous period/year figures have been re-grouped and recast wherever considered necessary.

Date: 13th August 2012
Place: New Delhi

J. K. Jain
Dr. J. K. Jain
Managing Director