



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED 31TH DECEMBER 2013

Sl.No	Particulars	Rs in lacs					
		Quarter ended			Nine months ended		Year ended
		31st December (Unaudited)	30th September (Unaudited)	31st December (Unaudited)	31st December (Unaudited)	31st December (Unaudited)	31st March (Audited)
	2013	2013	2012	2013	2012	2013	
PART I							
1	Net Sales / Income from operations	587.51	577.11	451.28	1,708.35	1,166.24	1,786.10
2	Total Expenditure						
a.	(Increase)/decrease in stock in trade						
b.	Cost of Goods Sold	221.03	177.93	N.A.	533.29	N.A.	N.A.
c.	Production cost	154.68	168.19	252.72	477.86	708.20	1,025.84
d.	Staff Cost	110.42	97.89	134.04	327.88	323.00	419.99
e.	Consultancy Cost	15.46	9.01	8.66	42.23	48.52	68.94
f.	Depreciation	24.44	24.30	24.60	72.88	73.30	96.46
g.	Other expenses	32.37	85.55	69.37	193.70	192.93	257.62
h.	Total	558.40	562.87	489.39	1,647.84	1,345.95	1,868.85
3	Profit from Operations before Interest & Exceptional Items (1-2)	29.11	14.24	(38.11)	60.51	(179.71)	(82.75)
4	Other Income	4.89	17.37	46.09	25.48	51.07	52.65
5	Profit before Interest & Exceptional Items (3+4)	34.00	31.61	7.98	85.99	(128.64)	(30.10)
6	Interest	1.80	0.18	6.60	2.28	33.73	61.91
7	Profit/(Loss) after Interest but before exceptional items (5-6)	32.20	31.43	1.38	83.71	(162.37)	(92.01)
8	Exceptional items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	32.20	31.43	1.38	83.71	(162.37)	(92.01)
10	Tax Expense						
	- MAT/Current Tax	-	-	-	-	-	43.04
	- Deferred Tax	-	-	-	-	-	-
	- MAT Credit Entitlement	-	-	-	-	-	-
11	Net Profit / (Loss) from Ordinary activities after tax (9-10)	32.20	31.43	1.38	83.71	(162.37)	(135.05)
12	Extraordinary Items (net of Tax Rs. Nil)	-	-	-	-	-	-
13	Net Profit (Loss) for the period (11-12)	32.20	31.43	1.38	83.71	(162.37)	(135.05)
14	Paid up Equity Share Capital (Face Value Rs 10/- per Share)	2,543.60	2,543.60	2,543.60	2,543.60	2,543.60	2,543.60
15	Reserves excluding revaluation reserves (as per Balance						793.13
16	Earnings Per Share						
a)	Before extra ordinary items						
	- Cash	0.20	0.20	0.09	0.55	(0.32)	0.02
	- Basic	0.11	0.11	0.00	0.29	(0.58)	(0.48)
	- Diluted	0.11	0.10	0.01	0.29	(0.60)	(0.49)
a)	After extra ordinary items						
	- Cash	0.20	0.20	0.09	0.55	(0.32)	0.02
	- Basic	0.11	0.11	0.00	0.29	(0.58)	(0.48)
	- Diluted	0.11	0.10	0.01	0.29	(0.60)	(0.49)
PART II							
A.	Particulars of Shareholding						
1	Aggregate of Public Shareholding						
	- No. of Shares	17,104,516	11,490,166	11,490,166	17,104,516	11,490,166	11,490,166
	- Percentage of Shareholding	59.82	45.17	45.17	59.82	45.17	45.17
2	Promoters and promoter or group Shareholding						
a)	Pledged/Encumbered						
	- No. of Shares	2,210,300	2,210,300	2,210,300	2,210,300	2,210,300	2,210,300
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	12.92	15.85	15.85	12.92	15.85	15.85
	- Percentage of shares (as a % of the total share capital of the company)	7.73	8.69	8.69	7.73	8.69	8.69
b)	non-encumbered						
	- No. of Shares	14,894,216	11,735,516	11,735,516	14,894,216	11,735,516	11,735,516
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	87.08	84.15	84.15	87.08	84.15	84.15
	- Percentage of shares (as a % of the total share capital of the company)	52.09	46.14	46.14	52.09	46.14	46.14
B	Investor Complaints	Nine months ended 31st December, 2013					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					

Notes:

- The above financial results have been reviewed by the audit committee and approved by the Board of Directors at their meeting held on 13th February 2014.
- The Qualifications on the audited accounts for the year ended 31st March, 2013 by the auditors have been adequately disclosed in their auditors' report and any developments thereon has been mentioned in the limited review of the auditors' thereof.
- The provision for current tax and Deferred Tax has been made at the end of the year.
- The company received NOC from NSE and BSE for filling of scheme of arrangement and capital reduction before the Hon'ble High Court of Delhi with regard to unlisted 53,00,000 equity shares of Rs. 10/- each allotted at a premium of Rs 9/- each during the F. Y. 2005-06. The said scheme was duly approved by the Board and thereafter by the shareholders of the company at AGM held on 30th September 2011. However, as per the SEBI Circular No. CIR/CFD/DIL/5/2013 dated 4th February, 2013, the company has again re-submitted the said scheme with BSE and NSE for their NOC with the approval/observation of SEBI.
- Subsequent to the approval of shareholders in the EGM held on 13th April 2011 and subsequent in principal approval of BSE and NSE, the company allotted 60,50,000 equity shares, face value Rs. 10/- each at a premium of Rs. 2.50/- per share and 51,50,000 share warrants, face value Rs. 10/- each convertible into fully paid up equity shares of Rs. 10/- each at a premium of Rs. 2.50/- per share warrant on 23.04.2012, to the promoter on preferential basis. Further, the company has allotted 50,00,000 equity shares of Rs. 10/- each at par to Stressed Assets Stabilisation Fund in pursuance of One Time Settlement arrived at by the company on 23.04.2012. The company got the listing approval for the aforesaid shares from BSE and same is awaited from NSE. Further, at the Board meeting held on 17th October 2013, 31,58,700 equity shares of Rs. 10/- each fully paid up has been allotted on premium of Rs. 2.50/- each to the Promoter Group on conversion of warrants. Listing application has been filed with BSE and NSE for listing of said shares.
- Due to no-receipt of 100% warrants application money against 19,91,300 warrants, 25% of upfront warrant money amounting to Rs. 62,22,812.50/- received by the company from the applicant has been forfeited and transferred to capital reserve of the company.
- The company has regrouped/re-classified previous year figures to conform to the current period's classification.

Date: 13th February 2014
Place: New Delhi

Jemendra Jain
Dr. J. K. Jain
Managing Director

JAIN STUDIOS LIMITED

Regd. Office: Scindia Villa, Sarojini Nagar, Ring Road, New Delhi - 110 023



Segment wise Revenue , Results and Capital Employed , under Clause 41 of the Listing Agreement, for the Quarter/Nine months ended 31st December 2013

Rs in lacs

Sr. No	Particulars	Quarter ended			Nine months ended		Year ended
		31st December (Unaudited) 2013	30th September (Unaudited) 2013	31st December (Unaudited) 2012	31st December (Unaudited) 2013	31st December (Unaudited) 2012	31st March (Audited) 2013
1	Segment Revenue (Net Sale / Income)						
	a) Television	441.53	406.63	270.05	1,237.98	800.90	1,196.94
	b) Educational Infrastructure and Technology	145.98	170.48	181.22	470.37	365.34	589.16
	c) Teleport (Note1)	-	-	-	-	-	-
	d) Other	-	-	-	-	-	-
	Total	587.51	577.11	451.27	1,708.35	1,166.24	1,786.10
	Less: Inter segment revenue						
	Net sales / income from Operations	587.51	577.11	451.27	1,708.35	1,166.24	1,786.10
2	Segment Results (Profit / (Loss) before Tax and Interest)						
	a) Television	26.28	26.59	(18.82)	46.69	(88.61)	(73.65)
	b) Educational Infrastructure and Technology	37.92	35.65	30.54	132.17	68.37	142.88
	c) Teleport	(10.88)	(10.89)	(10.88)	(32.53)	(32.53)	(32.53)
	d) Others	-	-	-	-	-	-
	Total	53.32	51.35	0.84	146.33	(52.77)	36.70
	Less :						
	a) Interest	1.80	0.18	6.60	2.28	33.73	61.91
	b) Other un-allocable expenditure net of un-allocable income	19.32	19.74	(7.13)	60.34	75.87	66.80
	Total Profit before tax	32.20	31.43	1.37	83.71	(162.37)	(92.01)
3	Capital Employed (Segment Assets - Segment liabilities)						
	a) Television	369.62	979.77	906.87	369.62	906.87	983.86
	b) Educational Infrastructure and Technology	124.04	99.22	32.97	124.04	32.97	155.51
	c) Teleport	1,659.18	1,155.64	1,500.00	1,659.18	1,500.00	1,456.43
	d) Other	-	-	-	-	-	-
	e) Unallocable	1,886.78	2,033.07	1,461.83	1,886.78	1,461.83	1,332.27
	Total	4,039.63	4,267.70	3,901.67	4,039.63	3,901.67	3,928.07

Note1: Represents licence fee for allowing the use of Teleport Infrastructure & ISP related assets.

Note2: "Other" business segment comprise of feature film, production & distribution.

Note3: Previous period/year figures have been re-grouped and recast wherever considered necessary.

J. K. Jain

Dr. J. K. Jain
Managing Director

Date: 13th February 2014
Place: New Delhi