



**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2013**

Sl.No	Particulars	Rs in lacs			
		Quarter ended			
		30th June (Unaudited)	31st March (Unaudited)	30th June (Unaudited)	31st March (Audited)
		2013	2013	2012	2013
<b>PART I</b>					
1	Net Sales / Income from operations	543.73	619.88	242.33	1,786.10
2	<b>Total Expenditure</b>				
	a. (Increase)/decrease in stock in trade	-	-	-	-
	b. Cost of Goods Sold	134.33	N.A.	N.A.	N.A.
	c. Production & Telecast cost	154.99	317.64	198.74	1,025.84
	d. Staff Cost	119.57	96.99	55.48	419.99
	e. Consultancy Cost	17.76	20.42	15.80	68.94
	f. Depreciation	24.14	23.16	24.19	96.46
	g. Other expenses	75.78	64.69	43.76	257.62
	h. Total	526.57	522.90	337.97	1,868.85
3	Profit from Operations before Interest & Exceptional Items (1-2)	17.16	96.96	(95.64)	(82.75)
4	Other Income	3.22	1.58	1.11	52.65
5	Profit before Interest & Exceptional Items (3+4)	20.38	98.54	(94.53)	(30.10)
6	Interest (Refer note no. 6)	0.30	28.18	15.01	61.91
7	Profit/(Loss) after Interest but before exceptional items (5-6)	20.08	70.36	(109.54)	(92.01)
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	20.08	70.36	(109.54)	(92.01)
10	Tax Expense				
	- MAT/Current Tax	-	-	-	-
	- Deferred Tax	-	43.04	-	43.04
	- MAT Credit Entitlement	-	-	-	-
11	Net Profit / (Loss) from Ordinary activities after tax (9-10)	20.08	27.32	(109.54)	(135.05)
12	Extraordinary Items (net of Tax Rs. Nil)	-	-	-	-
13	Net Profit (Loss) for the period (11-12)	20.08	27.32	(109.54)	(135.05)
14	Paid up Equity Share Capital (Face Value Rs 10/- per Share)	2,543.60	2,543.60	2,543.60	2,543.60
15	Reserves excluding revaluation reserves (as per Balance Sheet)				793.13
16	Earnings Per Share				
	a) Before extra ordinary items				
	- Cash	0.14	0.33	(0.34)	0.02
	- Basic	0.07	0.10	(0.43)	(0.48)
	- Diluted	0.07	0.10	(0.48)	(0.49)
	a) After extra ordinary items				
	- Cash	0.14	0.33	(0.34)	0.02
	- Basic	0.07	0.10	(0.43)	(0.48)
	- Diluted	0.07	0.10	(0.48)	(0.49)
<b>PART II</b>					
A.	<b>Particulars of Shareholding</b>				
1	Aggregate of Public Shareholding				
	- No. of Shares	11,490,166	11,490,166	11,490,166	11,490,166
	- Percentage of Shareholding	45.17	45.17	45.17	45.17
2	Promoters and promoter group Shareholding				
	a) Pledged/Encumbered				
	- No. of Shares	2,210,300	2,210,300	2,210,300	2,210,300
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	15.85	15.85	15.85	15.85
	- Percentage of shares (as a % of the total share capital of the company)	8.69	8.69	8.69	8.69
	b) non-encumbered				
	- No. of Shares	11,735,516	11,735,516	11,735,516	11,735,516
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	84.15	84.15	84.15	84.15
	- Percentage of shares (as a % of the total share capital of the company)	46.14	46.14	46.14	46.14
B	<b>Investor Complaints</b>	Quarter ended 30th June, 2013			
	Pending at the beginning of the quarter		Nil		
	Received during the quarter		Nil		
	Disposed of during the quarter		Nil		
	Remaining unresolved at the end of the quarter		Nil		

**Notes :**

- 1 The above financial results have been reviewed by the audit committee and approved by the Board of Directors at their meeting held on 13th August 2013
- 2 The Qualifications on the audited accounts for the year ended 31st March, 2013 by the auditors have been adequately disclosed in their auditors' report and any developments thereon shall be mentioned in the limited review of the auditors' thereof.
- 3 The provision for current tax and Deferred Tax has been made at the end of the year.
- 4 The company has received NOC from NSE and BSE for filing of scheme of arrangement and capital reduction before the Hon'ble High Court of Delhi with regard to unlisted 53,00,000 equity shares of Rs. 10/- each allotted at a premium of Rs 9/- each during the F. Y. 2005-06. The said scheme was duly approved by the Board and thereafter by the shareholders of the company at AGM held on 30th September 2011. However, as per the SEBI Circular No. CIR/CFD/DIL/5/2013 dated 4th February, 2013, the company has to resubmit the said scheme for the approval of stock exchanges and SEBI.
- 5 Subsequent to the approval of shareholders in the EGM held on 13th April 2011 and subsequent in principal approval of BSE and NSE, the company allotted 60,50,000 equity shares, face value Rs. 10/- each at a premium of Rs. 2.50/- per share and 51,50,000 share warrants, face value Rs. 10/- each convertible into fully paid up equity shares of Rs. 10/- each at a premium of Rs. 2.50/- per share warrant on 23.04.2012, to the promoter on preferential basis. Further, the company has allotted 50,00,000 equity shares of Rs. 10/- each at par to Stressed Assets Stabilisation Fund in pursuance of One Time Settlement arrived at by the company on 23.04.2012. The company got the listing approval for the aforesaid shares from BSE and same is awaited from NSE.
- 6 The company has regrouped/re-classified previous year figures to conform to the current period's classification.

Date: 13th August 2013  
Place: New Delhi

*Jainendra Jain*  
Dr. J. K. Jain  
Managing Director

**JAIN STUDIOS LIMITED**

Regd. Office: Scindia Villa, Sarojini Nagar, Ring Road, New Delhi - 110 023



**Segment wise Revenue , Results and Capital Employed , under Clause 41 of the Listing Agreement, for the Quarter ended 30th June 2013**

Rs in lacs

Sr. No	Particulars	Quarter ended			Year ended
		30th June (Unaudited)	31st March (Unaudited)	30th June (Unaudited)	31st March (Audited)
		2013	2013	2012	2013
<b>1</b>	<b>Segment Revenue</b> (Net Sale / Income)				
	a) Television	389.82	396.04	242.33	1,196.94
	b) Educational Infrastructure and Technology	153.91	223.82	-	589.16
	c) Teleport (Note1)	-	-	-	-
	d) Other	-	-	-	-
	<b>Total</b>	<b>543.73</b>	<b>619.86</b>	<b>242.33</b>	<b>1,786.10</b>
	Less: Inter segment revenue				
	<b>Net sales / income from Operations</b>	<b>543.73</b>	<b>619.86</b>	<b>242.33</b>	<b>1,786.10</b>
<b>2</b>	<b>Segment Results</b> [Profit / (Loss) before Tax and Interest]				
	a) Television	(6.18)	14.96	(39.13)	(73.65)
	b) Educational Infrastructure and Technology	58.60	74.51	-	142.88
	c) Teleport	(10.76)	-	(10.76)	(32.53)
	d) Others	-	-	-	-
	<b>Total</b>	<b>41.66</b>	<b>89.47</b>	<b>(49.89)</b>	<b>36.70</b>
	Less :				
	a) Interest	0.30	28.18	15.01	61.91
	b) Other un-allocable expenditure net of un-allocable income	21.28	(9.07)	44.64	66.80
	<b>Total Profit before tax</b>	<b>20.08</b>	<b>70.36</b>	<b>(109.54)</b>	<b>(92.01)</b>
<b>3</b>	<b>Capital Employed</b> (Segment Assets - Segment liabilities)				
	a) Television	775.54	983.86	997.25	983.86
	b) Educational Infrastructure and Technology	87.44	155.51	-	155.51
	c) Teleport	1,589.38	1,456.43	1,583.04	1,456.43
	d) Other	-	-	1.42	-
	e) Unallocable	1,743.10	1,332.27	1,171.99	1,332.27
	<b>Total</b>	<b>4,195.46</b>	<b>3,928.07</b>	<b>3,753.70</b>	<b>3,928.07</b>

Note1: Represents licence fee for allowing the use of Teleport Infrastructure & ISP related assets.

Note2: "Other" business segment comprise of feature film, production & distribution.

Note3: Previous period/year figures have been re-grouped and recast wherever considered necessary.

*J. K. Jain*  
**Dr. J. K. Jain**  
 Managing Director

Date: 13th August 2013

Place: New Delhi