



**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/SIX MONTHS ENDED 30TH SEPTEMBER 2013**

Sl.No	Particulars	Quarter ended			Six months ended		Rs in lacs
		30th September (Unaudited)	30th June (Unaudited)	30th September (Unaudited)	30th September (Unaudited)	30th September (Unaudited)	31st March (Audited)
		2013	2013	2012	2013	2012	2013
	<b>PART I</b>						
1	Net Sales / Income from operations	577.11	543.73	472.63	1,120.84	714.96	1,786.10
2	<b>Total Expenditure</b>						
	a. (Increase)/decrease in stock in trade			N.A.	-	-	N.A.
	b. Cost of Goods Sold	177.93	134.33	N.A.	312.26	N.A.	N.A.
	c. Production & Telecast cost	168.19	154.99	256.74	323.18	455.48	1,025.84
	d. Staff Cost	97.89	119.57	133.48	217.46	188.96	419.99
	e. Consultancy Cost	9.01	17.76	24.06	26.77	39.86	68.94
	f. Depreciation	24.30	24.14	24.51	48.44	48.70	96.46
	g. Other expenses	85.55	75.78	79.80	161.33	123.56	257.62
	h. Total	<b>562.87</b>	<b>526.57</b>	<b>518.59</b>	<b>1,089.44</b>	<b>856.66</b>	<b>1,968.85</b>
3	Profit from Operations before Interest & Exceptional Items (1-2)	14.24	17.16	(45.96)	31.40	(141.60)	(82.75)
4	Other Income	17.37	3.22	3.87	20.59	4.98	52.65
5	Profit before Interest & Exceptional Items (3+4)	<b>31.61</b>	<b>20.38</b>	<b>(42.09)</b>	<b>51.99</b>	<b>(136.62)</b>	<b>(30.10)</b>
6	Interest	0.18	0.30	12.12	0.48	27.13	61.91
7	Profit/(Loss) after Interest but before exceptional items (5-6)	<b>31.43</b>	<b>20.08</b>	<b>(54.21)</b>	<b>51.51</b>	<b>(163.75)</b>	<b>(92.01)</b>
8	Exceptional items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	<b>31.43</b>	<b>20.08</b>	<b>(54.21)</b>	<b>51.51</b>	<b>(163.75)</b>	<b>(92.01)</b>
10	Tax Expense						
	- MAT/Current Tax	-	-	-	-	-	-
	- Deferred Tax	-	-	-	-	-	43.04
	- MAT Credit Entitlement	-	-	-	-	-	-
11	Net Profit / (Loss) from Ordinary activities after tax (9-10)	<b>31.43</b>	<b>20.08</b>	<b>(54.21)</b>	<b>51.51</b>	<b>(163.75)</b>	<b>(135.06)</b>
12	Extraordinary items (net of Tax Rs. Nil)	-	-	-	-	-	-
13	Net Profit (Loss) for the period (11-12)	<b>31.43</b>	<b>20.08</b>	<b>(54.21)</b>	<b>51.51</b>	<b>(163.75)</b>	<b>(135.06)</b>
14	Paid up Equity Share Capital (Face Value Rs 10/- per Share)	2,543.60	2,543.60	2,543.60	2,543.60	2,543.60	2,543.60
15	Reserves excluding revaluation reserves (as per Balance						793.13
16	Earnings Per Share						
	a) Before extra ordinary items						
	- Cash	0.20	0.14	(0.12)	0.34	(0.45)	0.02
	- Basic	0.11	0.07	(0.21)	0.18	(0.64)	(0.48)
	- Diluted	0.10	0.07	(0.10)	0.17	(0.30)	(0.49)
	a) After extra ordinary items						
	- Cash	0.20	0.14	(0.12)	0.34	(0.45)	0.02
	- Basic	0.11	0.07	(0.21)	0.18	(0.64)	(0.48)
	- Diluted	0.10	0.07	(0.10)	0.17	(0.30)	(0.49)
	<b>PART II</b>						
A.	<b>Particulars of Shareholding</b>						
1	Aggregate of Public Shareholding						
	- No. of Shares	11,490,166	11,490,166	11,490,166	11,490,166	11,490,166	11,490,166
	- Percentage of Shareholding	45.17	45.17	45.17	45.17	45.17	45.17
2	<b>Promoters and promoter group Shareholding</b>						
	a) Pledged/Encumbered						
	- No. of Shares	2,210,300	2,210,300	2,210,300	2,210,300	2,210,300	2,210,300
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	15.85	15.85	15.85	15.85	15.85	15.85
	- Percentage of shares (as a % of the total share capital of the company)	8.69	8.69	8.69	8.69	8.69	8.69
	b) non-encumbered						
	- No. of Shares	11,735,516	11,735,516	11,735,516	11,735,516	11,735,516	11,735,516
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	84.15	84.15	84.15	84.15	84.15	84.15
	- Percentage of shares (as a % of the total share capital of the company)	46.14	46.14	46.14	46.14	46.14	46.14
B	<b>Investor Complaints</b>				<b>Six months ended 30th September, 2013</b>		
	Pending at the beginning of the quarter				Nil		
	Received during the quarter				Nil		
	Disposed of during the quarter				Nil		
	Remaining unresolved at the end of the quarter				Nil		

**Notes :**

- The above financial results have been reviewed by the audit committee and approved by the Board of Directors at their meeting held on 17th October 2013
- The Qualifications on the audited accounts for the year ended 31st March, 2013 by the auditors have been adequately disclosed in their auditors' report and any developments thereon are mentioned in the limited review of the auditors' thereof.
- The provision for current tax and Deferred Tax has been made at the end of the year.
- The company has received NOC from NSE and BSE for filling of scheme of arrangement and capital reduction before the Hon'ble High Court of Delhi with regard to unlisted 53,00,000 equity shares of Rs. 10/- each allotted at a premium of Rs 9/- each during the F. Y. 2005-06. The said scheme was duly approved by the Board and thereafter by the shareholders of the company at AGM held on 30th September 2011. However, as per the SEBI Circular No. CIR/CFD/DIL/5/2013 dated 4th February, 2013, the company has to resubmit the said scheme for the approval of stock exchanges and SEBI.
- Subsequent to the approval of shareholders in the EGM held on 13th April 2011 and subsequent in principal approval of BSE and NSE, the company allotted 60,50,000 equity shares, face value Rs. 10/- each at a premium of Rs. 2.50/- per share and 51,50,000 share warrants, face value Rs. 10/- each convertible into fully paid up equity shares of Rs. 10/- each at a premium of Rs. 2.50/- per share warrant on 23.04.2012, to the promoter on preferential basis. Further, the company has allotted 50,00,000 equity shares of Rs. 10/- each at par to Stressed Assets Stabilisation Fund in pursuance of One Time Settlement arrived at by the company on 23.04.2012. The company got the listing approval for the aforesaid shares from BSE and same is awaited from NSE.
- The company has regrouped/re-classified previous year figures to conform to the current period's classification.

Date: 17th October 2013  
Place: New Delhi

Dr. J. K. Jain  
Managing Director

**JAIN STUDIOS LIMITED**

Regd. Office: Scindia Villa, Sarojini Nagar, Ring Road, New Delhi - 110 023



**Segment wise Revenue , Results and Capital Employed , under Clause 41  
of the Listing Agreement, for the Quarter/Six months ended 30th September 2013**

Rs in lacs

Sr. No	Particulars	Quarter ended			Six months ended		Year ended
		30th September (Unaudited) 2013	30th June (Unaudited) 2013	30th September (Unaudited) 2012	30th September (Unaudited) 2013	30th September (Unaudited) 2012	31st March (Audited) 2013
<b>1</b>	<b>Segment Revenue</b> (Net Sale / Income)						
	a) Television	406.63	389.82	288.51	796.45	530.84	1,196.94
	b) Educational Infrastructure and Technology	170.48	153.91	184.12	324.39	184.12	589.16
	c) Teleport (Note1)	-	-	-	-	-	-
	d) Other	-	-	-	-	-	-
	<b>Total</b>	<b>577.11</b>	<b>543.73</b>	<b>472.63</b>	<b>1,120.84</b>	<b>714.96</b>	<b>1,786.10</b>
	Less: Inter segment revenue						
	<b>Net sales / income from Operations</b>	<b>577.11</b>	<b>543.73</b>	<b>472.63</b>	<b>1,120.84</b>	<b>714.96</b>	<b>1,786.10</b>
<b>2</b>	<b>Segment Results</b> [Profit / (Loss) before Tax and Interest]						
	a) Television	26.59	(6.18)	(30.66)	20.41	(69.79)	(73.65)
	b) Educational Infrastructure and Technology	35.65	58.60	37.83	94.25	37.83	142.88
	c) Teleport	(10.89)	(10.76)	(10.89)	(21.65)	(21.65)	(32.53)
	d) Others	-	-	-	-	-	-
	<b>Total</b>	<b>51.35</b>	<b>41.66</b>	<b>(3.72)</b>	<b>93.01</b>	<b>(53.61)</b>	<b>36.70</b>
	Less :						
	a) Interest	0.18	0.30	12.12	0.48	27.13	61.91
	b) Other un-allocable expenditure net of un-allocable income	19.74	21.28	38.37	41.02	83.01	66.80
	<b>Total Profit before tax</b>	<b>31.43</b>	<b>20.08</b>	<b>(54.21)</b>	<b>51.51</b>	<b>(163.75)</b>	<b>(92.01)</b>
<b>3</b>	<b>Capital Employed</b> (Segment Assets - Segment liabilities)						
	a) Television	979.77	775.54	970.58	979.77	970.58	983.86
	b) Educational Infrastructure and Technology	99.22	87.44	49.53	99.22	49.53	155.51
	c) Teleport	1,155.64	1,589.38	1,578.22	1,155.64	1,578.22	1,456.43
	d) Other	-	-	-	-	-	-
	e) Unallocable	2,033.07	1,743.10	1,484.57	2,033.07	1,484.57	1,332.27
	<b>Total</b>	<b>4,267.70</b>	<b>4,195.46</b>	<b>4,082.90</b>	<b>4,267.70</b>	<b>4,082.90</b>	<b>3,928.07</b>

Note1: Represents licence fee for allowing the use of Teleport Infrastructure & ISP related assets.

Note2: "Other" business segment comprise of feature film, production & distribution.

Note3: Previous period/year figures have been re-grouped and recast wherever considered necessary.

*J. K. Jain*

Dr. J. K. Jain  
Managing Director

Date: 17th October 2013  
Place: New Delhi

**JAIN STUDIOS LIMITED**



Regd. Office: Scindia Villa, Sarojini Nagar, Ring Road, New Delhi - 110 023


**Statement of Assets and Liabilities  
For the Half Year ended 30th September 2013**

Rs in lacs

Particulars			As on 30th September (Unaudited)	As on 31st March (Audited)
			2013	2013
<b>I. EQUITY AND LIABILITIES</b>				
<b>1 Shareholders' Funds</b>				
a		Share Capital	2,543.60	2,543.60
b		Reserves & Surplus	1,039.29	988.24
c		Money received against Share Warrants	457.94	396.22
<b>2 Non Current Liabilities</b>				
a		Long Term Borrowings	-	365.19
b		Other Long Term Liabilities	19.55	42.88
c		Long Term Provisions	49.54	44.27
<b>3 Current Liabilities</b>				
a		Short Term Borrowings	0.12	0.12
b		Trade Payables	1,831.06	888.69
c		Other Current Liabilities	577.25	409.57
d		Short Term Provisions	-	-
<b>TOTAL</b>			<b>6,518.35</b>	<b>5,678.78</b>
<b>II. ASSETS</b>				
<b>1 Non-Current Assets</b>				
a		<b>Fixed Assets</b>		
	i	Tangible Assets	1,466.31	1,513.43
	ii	Intangible Assets	-	-
b		Non- Current Investments	636.00	636.00
c		Deferred Tax Assets (Net)	792.65	792.65
d		Long Term Loans and Advances	473.75	473.75
e		Other non-current Assets	26.45	26.45
<b>2 Current Assets</b>				
a		Inventories	620.75	-
b		Trade Receivables	2,327.31	1,895.63
c		Cash & Cash equivalents	50.24	40.48
d		Short Term Loans & Advances	73.80	256.04
e		Other Current Assets	51.09	44.35
<b>TOTAL</b>			<b>6,518.35</b>	<b>5,678.78</b>

Date: 17th October 2013

Place: New Delhi

  
**Dr. J. K. Jain**  
**Managing Director**