

(I)(a) Statement showing Shareholding Pattern

| Name of the Company: JAIN STUDIOS LIMITED | | | |
|--------------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Scrp Code: 532033, Name of the scrip: JAINSTUDIO, Class of Security: EQUITY | | | |
| Quarter ended: 31.12.2011 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding Securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible Securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 14385982 | | |

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|----------------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII) / (IV) * 100 |
| (A) | Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 4 | 200400 | 200100 | 1.39 | 1.39 | 0 | 0 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 7 | 7692857 | 382657 | 53.48 | 53.48 | 2210300 | 28.73 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other | 1 | 2559 | 2559 | 0.02 | 0.02 | 0 | 0.00 |

¹ For determining public shareholding for the purpose of Clause 40A.

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|-----------------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|------------------------------------------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| | (Director's relatives) | | | | | | | |
| | Sub-Total (A)(1) | 12 | 7895816 | 585316 | 54.89 | 54.89 | 2210300 | 27.99 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 12 | 7895816 | 585316 | 54.89 | 54.89 | 2210300 | 27.99 |
| (B) | Public | | | | | | N.A | N.A |

| (I) | (II) | (III) | (IV) | (V) | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|-----|--------------------------------------------|-------|------|-----|--------------------------------------------------------------|----------------------------|----------------------------------------|------------------------------------------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage (IX) = (VIII) / (IV) * 100 |
| | | | | | | | | |
| | shareholding³ | | | | | | | |
| (1) | Institutions | | | | | | N.A | N.A |
| (a) | Mutual Funds/UTI | 1 | 1900 | 0 | 0.01 | 0.01 | N.A | N.A |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A |
| (g) | Foreign Venture | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A |

³ For definitions of "Public Shareholding", refer to Clause 40A.

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|------------------------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|----------------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII) / (IV) * 100 |
| | Capital Investors | | | | | | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A |
| | Sub-Total (B)(1) | 1 | 1900 | 0 | 0.01 | 0.01 | N.A | N.A |
| (2) | Non-institutions | | | | | | N.A | N.A |
| (a) | Bodies Corporate | 255 | 1112727 | 1090827 | 7.73 | 7.73 | | |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 7373 | 2314920 | 2160151 | 16.09 | 16.09 | NA | NA |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 31 | 895648 | 796148 | 6.23 | 6.23 | NA | NA |
| (c) | Any Other | | | | | | | |

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|----------------------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|----------------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII) / (IV) * 100 |
| (c-i) | (specify) Clearing Members | 6 | 2102 | 2102 | 0.01 | 0.01 | N.A | N.A |
| (c-ii) | HUF | 170 | 130421 | 130321 | 0.91 | 0.91 | N.A | N.A |
| (c-iii) | NRI | 15 | 32448 | 32448 | 0.23 | 0.23 | N.A | N.A |
| (c-iv) | OCB | 1 | 2000000 | 0 | 13.90 | 13.90 | N.A | N.A |
| | Sub-Total (B)(2) | 7851 | 6488266 | 4211997 | 45.10 | 45.10 | N.A | N.A |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 7852 | 6490166 | 4211997 | 45.11 | 45.11 | N.A | N.A |
| | TOTAL (A)+(B) | 7864 | 14385982 | 4797313 | 100.00 | 100.00 | 2210300 | 15.36 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A | | N.A | N.A |
| (C1) | Promoter and | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A |

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|-------------------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII) / (IV) * 100 |
| | Promoter Group | | | | | | | |
| (C2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A |
| | TOTAL C=C1+C2 | 0 | 0 | 0 | 0.00 | 0.00 | N.A | N.A |
| | GRAND TOTAL (A)+(B)+(C) | 7864 | 14385982 | 4797313 | 100.00 | 100.00 | 2210300 | 15.36 |

NA – Not applicable

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

| Sr. No. | Name of the shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | |
|---------|--------------------------------------------|-------------------|------------------------------------------|----------------------------------------|----------------------------|---------------------------------------------------------------------|
| | | Number | As a % of grand total (A) + (B) + (C) | Number | As a percentage | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III)* 100 | (VII) |
| 1 | Ragini Jain | 100 | 0.00 | 0 | 0.00 | 0.00 |
| 2 | Rikhab Chand Jain | 100 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | Sadhna Asthana | 100 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | Bharti Jain | 2559 | 0.02 | 0 | 0.00 | 0.00 |
| 5 | J.K. Jain | 200100 | 1.39 | 0 | 0.00 | 0.00 |
| 6 | Dr. Jain Clinic Pvt. Ltd. | 650000 | 4.52 | 645000 | 99.23 | 4.48 |
| 7 | Ankur Services & Growth Fund Ltd. | 72857 | 0.51 | 0 | 0.00 | 0 |
| 8 | Dr. Jain Airways Pvt. Ltd. | 456000 | 3.17 | 0 | 0.00 | 0 |
| 9 | Sona Press Pvt. Ltd. | 1860000 | 12.93 | 251300 | 13.51 | 1.75 |
| 10 | Jain Communication & Electronics Pvt. Ltd. | 1866000 | 12.97 | 366000 | 19.61 | 2.54 |
| 11 | Sadhna Publicity Services Pvt. Ltd. | 924000 | 6.42 | 584000 | 63.20 | 4.06 |
| 12 | Shambhu Dayal Ilam Chand Pvt. Ltd. | 1864000 | 12.96 | 364000 | 19.53 | 2.53 |
| | | | | | | |
| | TOTAL | 7895816 | 54.89 | 2210300 | 27.99 | 15.36 |

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|
| 1. | Gaynor Limited | 2000000 | 13.90 |
| 2. | R.B. Mercantile Pvt. Ltd. | 553800 | 3.85 |
| TOTAL | | 2553800 | 17.75 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Nil | 0 | 0.00 |
| 2. | Nil | 0 | 0.00 |
| TOTAL | | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------------------------------|---------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Nil | 0 | 0 | 0.00 |
| 2. | Nil | 0 | 0 | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by ‘promoter/promoter group’ are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Nil | Nil | Nil | 0.00 |
| 2. | Nil | Nil | Nil | 0.00 |
| TOTAL | | | Nil | 0.00 |

(III) (a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

(Give description of voting rights for each class of security. **NOT APPLICABLE**

Class X:

Class Y:

Class Z:)

| Category code | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|---------------|-----------------------------------------|----------------------------------------------------------|---------|---------|--------------------------------|-------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |

| | | | | | | | |
|------------|-----------------------------------------------------------------------------------------|--|--|--|--|--|--|
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non- Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |

| | | | | | | | |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|
| (b) | Individuals - iii. Individual shareholders holding nominal share capital up to Rs. 1 lakh. iv. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

