

ANNEXURE II								
SCRIP CODE : 532033 SCRIP NAME : Jain Studios Limited SCRIP TYPE :- EQUITY								
(I)(A) STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 30/06/2012								
Pre Issue		Post issue						
Category code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	5.00	6,250,400.00	200,100.00	24.57	24.57	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	14.00	7,692,857.00	382,657.00	30.24	30.24	2,210,300.00	28.73
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other	-	-	-	-	-	-	-
	Directors and their relatives	1.00	2,559.00	2,559.00	0.01	0.01		
	Sub Total(A)(1)	20.00	13,945,816.00	585,316.00	54.83	54.83	2,210,300.00	15.85
2	Foreign							
(a)	Individuals (Non-Residents Individuals/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-	-
	Directors and their relatives	-	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	20.00	13,945,816.00	585,316.00	54.83	54.83	2,210,300.00	15.85
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1.00	1,900.00	-	0.01	0.01	-	-
(b)	Financial Institutions / Banks/ Stressed Assets Stabilization Fund	1.00	5,000,000.00	-	19.66	19.66	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-

(f)	Foreign Institutional Investors	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other				-	-		
	Sub-Total (B)(1)	2.00	5,001,900.00	-	19.66	19.66	-	-
2	Non-institutions							
(a)	Bodies Corporate	256.00	997,701.00	975,801.00	3.92	3.92	-	-
(b)	Individuals				-	-		
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	7,287.00	2,314,912.00	2,161,137.00	9.10	9.10	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	34.00	1,008,487.00	908,987.00	3.96	3.96	-	-

(c)	Any Other				-	-		
	NRI	16.00	32,577.00	32,577.00	0.13	0.13		
	HUF	168.00	131,214.00	131,114.00	0.52	0.52		
	OCB	1.00	2,000,000.00	-	7.86	7.86		
	Clearing Member	5.00	3,375.00	3,375.00	0.01	0.01		
	Sub-Total (B)(2)	7,767.00	6,488,266.00	4,212,991.00	25.51	25.51	-	-
					-	-		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	7,769.00	11,490,166.00	4,212,991.00	45.17	45.17	-	-
					-	-		
	TOTAL (A)+(B)	7,789.00	25,435,982.00	4,798,307.00	100.00	100.00	2,210,300.00	8.69
					-	-		
(C)	Shares held by Custodians and against which Depository Receipts have been issued				-	-		
1	Promoter and Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	7,789.00	25,435,982.00	4,798,307.00	100.00	100.00	2,210,300.00	8.69

For Jain Studios Limited

Authorised Signatory

INTRODUCTORY SUB-TABLE (I)(A)			
SCRIP CODE : 532033 SCRIP NAME : JAIN STUDIOS LIMITED SCRIP TYPE :- EQUITY			
QUARTER ENDED 30/06/2012			
Post Issue			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - D	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - E	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	5,150,000.00	100.00	16.84
Held by public	-	-	-
Total - F	5,150,000.00	-	16.84
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)	30,585,982.00	N.A.	100.00

For Jain Studios Limited

Authorised Signatory

(I)(B) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"											
S.N (I)	Name of the shareholder (II)	Post Issue									
		Details of shares held		Shares pledged or otherwise encumbered			Details of Warrants		Details of Convertible Securities		Total Shares (Including Underlying Shares assuming full conversion of Warrants and Convertible Securities) As a % of Diluted Share Capital
		Number of Shares Held	As a % of grand total	Number	As a percentag e	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	Number of Warrants held	As a % total number of warrants of the same class	Number of Convertibl e Securities Held	As a % total number of Convertible Securities of the same class	
1	Ragini Jain	100.00	0.00	-	-	-	-	-	-	-	
2	Rikabh Chand Jain	100.00	0.00	-	-	-	-	-	-	-	0.00
3	Sadhna Asthana	100.00	0.00	-	-	-	-	-	-	-	0.00
4	Jinendra Kumar Jain	200,100.00	0.79	-	-	-	-	-	-	-	0.65
5	Dr. Jain Clinic Pvt Ltd	5,000.00	0.02	-	-	-	-	-	-	-	0.02
6	Ankur Services & Growth Fund Ltd	5,000.00	0.02	-	-	-	-	-	-	-	0.02
7	Dr. Jain Airways Pvt Ltd	6,000.00	0.02	-	-	-	-	-	-	-	0.02
8	Ankur Services & Growth Fund Ltd	67,857.00	0.27	-	-	-	-	-	-	-	0.22
9	Sona Press Pvt. Ltd.	308,800.00	1.21	200,100.00	64.80	0.79	-	-	-	-	1.01
10	Sadhna Publicity Services Pvt Ltd	340,000.00	1.34	-	-	-	-	-	-	-	1.11
11	Shambu Dayal Llam Chand Pvt Ltd	364,000.00	1.43	364,000.00	100.00	1.43	-	-	-	-	1.19
12	Jain Communication & Electro. P Ltd	366,000.00	1.44	366,000.00	100.00	1.44	-	-	-	-	1.20
13	Dr. Jain Airways Pvt Ltd	450,000.00	1.77	-	-	-	-	-	-	-	1.47
14	Sadhna Publicity Services Pvt Ltd	584,000.00	2.30	584,000.00	100.00	2.30	-	-	-	-	1.91
15	Jain Clinic P Ltd	645,000.00	2.54	645,000.00	100.00	2.54	-	-	-	-	2.11
16	Jain Communication & Electro. P Ltd	1,500,000.00	5.90	-	-	-	-	-	-	-	4.90
17	Shambu Dayal Llam Chand Pvt Ltd	1,500,000.00	5.90	-	-	-	-	-	-	-	4.90
18	Sona Press Pvt. Ltd.	1,551,200.00	6.10	51,200.00	3.30	0.20	-	-	-	-	5.07
19	Bharti Jain	2,559.00	0.01	-	-	-	-	-	-	-	0.01
20	Jinendra Kumar Jain	6,050,000.00	23.79	-	-	-	5,150,000.00	100.00	-	-	36.62
	TOTAL	13,945,816.00	54.83	2,210,300.00	15.85	8.69	5,150,000.00	100.00	-	-	62.43

For Jain Studios Limited

Authorised Signatory

PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES"								
Sr. No.	Pre Issue		Post Issue					
	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of Convertible Securities		Total Shares (Including Underlying Shares assuming full conversion of Warrants and Convertible Securities) As a % of Diluted Share Capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of Convertible Securities Held	As a % total number of Convertible Securities of the same class	
1	Gaynor Limited	2,000,000.00	7.86					
2	R. B. Mercantile Pvt Ltd	553,800.00	2.18					
3	Stressed Assets Stabilization Fund	5,000,000.00	19.66					
TOTAL		7,553,800.00	29.70					

For Jain Studios Limited

Authorised Signatory

(I)(C)(II) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS) (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING								
Pre Issue		Post Issue						
Sr. No.	Name of the shareholder	Number of shares held	shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total Shares (Including Underlying Shares assuming full conversion of Warrants and Convertible Securities) As a % of Diluted Share Capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of Convertible Securities Held	As a % total number of Convertible Securities of the same class	
1	Gaynor Limited	2,000,000.00	7.86					
2	Stressed Assets Stabilization Fund	5,000,000.00	19.66					
	Total	7,000,000.00	27.52					

For Jain Studios Limited

Authorised Signatory

(I)(d)	Statement showing details of locked-in shares		
	Pre Issue	Post Issue	
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Jinendra Kumar Jain	200100	0.79
2	Jinendra Kumar Jain	6050000	23.79
	Total	6250100	24.57

For Jain Studios Limited

Authorised Signatory

(II)(A) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

Post Issue				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at
1	N.A.	N.A.	N.A.	N.A.
TOTAL				

(II)(B) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

post issue				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A	N.A	N.A	N.A.
	Total			